

LSP Life Sciences Fund N.V.

an investment company with variable capital (*beleggingsmaatschappij met veranderlijk kapitaal*),
with seat in Amsterdam

INVITATION to attend the annual general meeting of shareholders of LSP Life Sciences Fund N.V. (the "**Company**") to be held on 31 May 2024 at 10:00 CEST (the "**AGM**") at the offices of the Company at the Johannes Vermeerplein 9, Amsterdam, the Netherlands.

Agenda

1. Opening and announcements
2. Annual report 2023 (*discussion item*)
3. Adoption annual accounts 2023 (*voting item*)
4. Discharge member Management Board (*voting item*)
5. Discharge member Supervisory Board (*voting item*)
6. Reappointment member Supervisory Board (*voting item*)
7. Remuneration member Supervisory Board (*voting item*)
8. Dissolution of the Company and appointment of LSP Advisory B.V. as the Company's liquidator and custodian of the Company's books and records (*voting item*)
9. Cancellation of shares (*voting item*)
10. Full and final discharge member Management Board (*voting item*)
11. Full and final discharge member Supervisory Board (*voting item*)
12. Amendment of the Company's articles of association (*voting item*)
13. Conditional appointment of auditor 2024 (*voting item*)
14. Questions / any other business
15. Close of the meeting

Meeting Documents

The agenda with explanatory notes, the annual report and all other documents relevant for the AGM (the "**AGM Documents**") can be inspected during regular office hours at the offices of the Company, Johannes Vermeerplein 9, 1071 DV Amsterdam, from the date hereof until the close of the AGM. Shareholders and other persons with meeting rights can obtain copies of the AGM Documents free of charge at the aforementioned offices of the Company (bas.vaessen@eqtpartners.com). The AGM Documents can also be downloaded from the Company's website: <http://www.lspvc.com/funds/public.html>.

Record Date

The record date for the AGM is 3 May 2024. This means that persons who on 3 May 2024, after close of trading (the “**Record Date**”), were registered as shareholder or as holder of other meeting rights in a (sub-)register as referred to below and also notified their wish to attend the AGM in the way as stated below, are entitled to attend the AGM, to address the AGM and to, in proportion to their shareholdings in the Company on the Record Date, exercise voting rights. For holders of shares which are held through the FundSettle-platform, the shareholders register as being held by the Company in the (sub-) registers. For exchange-listed registered shares included in the book-entry deposit as defined in Section 34 Securities Giro Act (*girale aandelen*) the (sub-)register are the administrations as per the Record Date of the associated institutions in the meaning of the Dutch Act on giro-based securities transfers (*Wet giraal effectenverkeer*) of the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. (Euroclear Nederland).

Notification for the AGM

Shareholders and other persons with meeting rights are entitled to attend the AGM in person or by proxy, provided that no later than 17:00 CEST on 24 May 2024 they have through their bank or other securities intermediary notified CACEIS. Notification will take place through the e-voting platform (EVO platform) of CACEIS. (<https://caceis.evo-platform.com/custodian>). This platform will be available as of 6 May 2024, 8:00 am CEST.

As part of the registration process, a declaration containing the full name and address details of the shareholder, including the numbers of shares to register and held by the shareholder needs to be provided by an intermediary admitted to Euroclear Nederland.

Proxies

Shareholders that wish to be represented by a third party or cast their vote prior to the AGM, can register this by using the EVO platform.

Registration

Shareholders and proxy holders must before the AGM, until 10 minutes before the opening of the AGM, register themselves and submit their certificate of admission and, in case of a proxy holder, a photocopy of their proxy. On request, shareholders and proxy holders must be able to identify themselves.

Amsterdam, 18 April 2024

The Management Board, LSP Advisory B.V.